



**ELVALHALCOR**

HELLENIC COPPER AND ALUMINIUM INDUSTRY S.A.

**Athens, 17.12.2021**

**ANNOUNCEMENT**

ELVALHALCOR HELLENIC COPPER AND ALUMINIUM INDUSTRY S.A (hereinafter “the Company”) announces, according to article 17 par. 1 of the Regulation (EU) 596/2014 of the European Parliament and the Council of 16th April 2014, and under article 2, par. 2 item (ig) of the 3/347/12.7.2005 Decision of the Board of Directors of the Hellenic Capital Market Commission, the issuance of two common bonds loans:

1. amounting to Euro one hundred forty million (EUR 140,000,000), with “NATIONAL BANK OF GREECE S.A.”, “ALPHA BANK S.A.”, “PIRAEUS BANK S.A.” and “EUROBANK S.A.”, which also acts a representative of the bondholders. Out the said amount, amount of EUR 88 million will be used for refinancing of existing bond loan and amount of EUR 52 million for general business purposes of the Company. The loan has seven and a half (7.5) years maturity and is issued according to L. 4548/2018 and in conjunction with article 14 of L. 3156/2003, as in force.
2. and Euro one hundred thirty million (EUR 130,000,000) with “ALPHA BANK S.A.”, “PIRAEUS BANK S.A.”, “EUROBANK S.A.” and “NATIONAL BANK OF GREECE S.A.”, which also acts a representative of the bondholders. Out of the said amount, amount of EUR 102 million will be used for refinancing of existing bond loan and amount of EUR 28 million for general business purposes of the Company. The loan has seven and a half (7.5) years maturity and is issued according to L. 4548/2018 and in conjunction with article 14 of L. 3156/2003, as in force.